



Episcopal Impact Fund

CREATING PATHWAYS OUT OF POVERTY

Letter of Planned Giving Intent

I/We desire to support Episcopal Impact Fund's work of creating pathways out of poverty in the Bay Area. I/We hereby inform Episcopal Impact Fund, the successor organization to "Episcopal Charities," that I have made provision for a legacy gift to the Episcopal Impact Fund in my estate plan. I am interested in providing this legacy because:

It is my intent to leave this legacy to Episcopal Impact Fund through my:

- Will Living Trust Retirement Plan Assets
 Charitable Remainder Trust Charitable Gift Annuity Life Insurance Policy
 Other _____

I/We wish to inform the Episcopal Impact Fund, for long-term planning purposes only, that as of this date, I/we estimate the value of my gift is \$ _____. (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)

I understand that, by completing this Letter of Intent and stating an amount, *my estate is not legally bound by this statement and I may choose to add to, subtract from, or revoke this bequest at any time.*

It is my desire that my bequest be used to benefit _____

which purpose is and shall be consistent with the Episcopal Impact Fund policies and with its status as a tax-exempt organization.

I am making this gift

- In honor of _____ In memory of _____



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I/We understand and agree that, should it ever become impossible or impractical to use the gift for the purpose specified in this agreement that the Board of Directors and the Executive Director of the Episcopal Impact Fund, in their discretion, may use my gift in support of any other uses most similar to my original interest and intent.

_____ Name	_____ Name
_____ Address	_____ Address
_____ City & State	_____ City & State
_____ Zip Code	_____ Zip Code
_____ Telephone (Day & Evening)	_____ Telephone (Day & Evening)
_____ Email	_____ Email
_____ Signature	_____ Signature
_____ Date	_____ Date

Please send a copy of this letter to my/our attorney:

Name of Attorney

Address

City & State

Zip Code

To encourage others to participate, I/we give permission for the Episcopal Impact Fund to list my/our name(s) in its public communications.

(Please print your name(s) as you wish it to appear.)